



MICHAEL O'LEARY, EA
BY THE BOOK TAXES
FEE SCHEDULE
EFFECTIVE JULY 1, 2020

You may be unfamiliar with the cost of engaging professional tax representation and resolution services. The following schedule of estimated fees provides guidance intended to assist you to make an informed decision. A menu of fees creates a structure that treats all clients alike for similar services.

Description of Service	Estimated Fee
Review of Client's Tax History	\$750
Innocent Spouse Representation	\$3,500
Guaranteed Installment Agreement (< \$10,000)	\$350
Streamlined Installment Agreement (< \$50,000)	\$750
Regular Installment Agreement with RO (> \$50,000)	\$1,400
Non-Streamlined Installment Agreement (< \$250,000)	\$1,000
Partial Pay Installment Agreement	\$1,400
Payroll Tax Case	\$7,500
Penalty Abatement	% of taxes abated
Offer-in-Compromise	\$3,500
Currently Not Collectible (CNC)	\$1,500
Bankruptcy Dischargeability Analysis	\$750
Correspondence Audit (CP2000)	\$350
Lien Release, Subordination, Discharge or Withdrawal	\$1,500
Release or Reduction of Wage Levy	\$750
Release or Reduction of Bank Levy	\$750
Evaluation of Strategic Resolution Alternatives	\$1,000
Freedom of Information Act (FOIA) Requests	\$350

All services require a MINIMUM 50% retainer of the estimated fee depending upon the "Letter of Engagement" signed. **Representation will not commence prior to payment of the agreed upon retainer.**



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THIS SCHEDULE IS A GUIDELINE, IT IS NOT A MINIMUM OR MAXIMUM FEE.