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 BY THE BOOK TAXES  
 FEE SCHEDULE  
 EFFECTIVE JULY 1, 2021

You may be unfamiliar with the cost of engaging professional tax representation and resolution services. The following schedule of estimated fees provides guidance intended to assist you to make an informed decision. A menu of fees creates a structure that treats all clients alike for similar services.

Description of Service	Estimated Fee
Review of Client's Tax History	\$750
Innocent Spouse Representation	\$6,000
Guaranteed Installment Agreement (< \$10,000)	\$400
Streamlined Installment Agreement (< \$50,000)	\$1,000
Regular Installment Agreement with RO (> \$50,000)	\$1,875
Non-Streamlined Installment Agreement (< \$250,000)	\$1,000
Non-Streamlined Installment Agreement (> \$250,000)	\$1,875
Partial Pay Installment Agreement	\$1,875
Payroll Tax (Trust Fund) Case	\$14,000
Penalty Abatement	% of taxes abated
Offer-in-Compromise	\$5,000
Currently Not Collectible (CNC)	\$1,875
Bankruptcy Dischargeability Analysis	\$750
Correspondence Audit (CP2000)	\$400
Lien Release, Subordination, Discharge or Withdrawal	\$1,875
Release or Reduction of Wage Levy	\$750
Release or Reduction of Bank Levy	\$750
Evaluation of Strategic Resolution Alternatives	\$1,500
Freedom of Information Act (FOIA) Requests	\$600

All services require a MINIMUM 50% retainer of the estimated fee depending upon the "Letter of Engagement" signed. **Representation will not commence prior to payment of the agreed upon retainer.**

**THIS SCHEDULE IS A GUIDELINE, IT IS NOT A MINIMUM OR MAXIMUM FEE.**